155 Commerce Park Drive
Westerville, OH 43082
800-481-0859 Phone
800-481-0865 Fax
www.insurlease.net

PERSONAL FINANCIAL STATEMENT

NAME _____ SPOUSE _____

ADDRESS _____

BUSINESS OR OCCUPATION _____

CONDITION ON _____ 20 _____

ASSETS			AMOUNT	LIABILITIES		AMOUNT
CASH ON HAND			$	CREDIT CARDS		$
CASH IN BANK - CHECKING						
CASH IN BANK - SAVINGS						
NOTES RECEIVABLE						
ACCOUNTS RECEIVABLE				ACCOUNTS PAYABLE		
STOCK, BONDS, & OTHER INVESTMENTS						
RETIREMENT ACCOUNTS				NOTES PAYABLE		
CASH VALUE - LIFE INSURANCE				LOANS ON LIFE INSURANCE		
REAL ESTATE		HOMESTEAD		OWING ON REAL ESTATE	HOMESTEAD	
		OTHER			OTHER	
		OTHER			OTHER	
AUTOS	YR:	MAKE:		VEHICLE LOANS		
	YR:	MAKE:		TAXES		
	YR:	MAKE:		OTHER INDEBTEDNESS		
PERSONAL PROPERTY - HOUSEHOLD						
OTHER ASSETS						
				TOTAL LIABILITIES:		
				NET WORTH:		
		TOTAL ASSETS:		= TOTAL LIABILITIES & NET WORTH:		

CONTINGENT LIABILITY *If none, so indicate.*	AMOUNT
ON NOTES OR ACCOUNTS RECEIVABLE DISCOUNTED, SOLD, OR ASSIGNED	$
AS GUARANTOR FOR OTHERS ON NOTES, BONDS, CONTRACTS, ETC.	
OTHER - ITEMIZE	
TOTAL CONTINGENT LIABILITIES:	

The undersigned represents and warrants that the information provided here is true and complete

DATE SIGNED _____ SIGN HERE _____